

被担保人的基本情况和最近一期的财务报表

一、被担保人基本情况

公司名称：青岛雅吉通国际贸易有限公司

类型：有限责任公司（外国法人独资）

住所：山东省青岛市保税港区纽约路2号二期1栋204房间（A）

法定代表人：LEE CHEE HOE

注册资本：200 万美元。

经营范围：国际贸易、转口贸易、区内企业间的贸易及贸易项下加工整理，自营和代理各类商品和技术的进出口（不含进口分销）；从事商务咨询服务。（依法须经批准的项目，经相关部门批准后方可开展经营活动）。

截至2020年12月31日，青岛雅吉通资产总额为940.94万美元，负债总额为751.01万美元，流动负债总额为751.01万美元，其中银行贷款为0万美元，净资产189.93万美元，资产负债率79.81%，2020年实现营业收入5,093.27万美元，净利润16.63万美元（上述数据已经审计）。

截至2021年9月30日，青岛雅吉通总资产334.25万美元，负债总额为198.72万美元，流动负债总额为198.72万美元，其中银行贷款为0万美元，净资产135.54万美元，资产负债率59.45%，1-9月实现营业收入1,124.79万美元，净利润-54.40万美元（上述数据尚未审计）。

R1公司是公司的控股子公司，公司直接持有R1公司73.46%股权，通过全资子公司Hainan Rubber Group (Singapore) Development Pte. Ltd. 间接持有R1公司15.39%股权，合计持有R1公司88.86%股权。R1公司直接持有青岛雅吉通100%股权。

二、被担保人最近一期的财务报表



青岛雅吉通国际贸易有限公司
R1 International (Qingdao) Co., Ltd.

BALANCE SHEET (资产负债表)

Sep/21

资产 (assets)	ending balance	beginning balance	负债及股东权益 (liabilities and owner's equity)	ending balance	beginning balance
流动资产: (current assets)			流动负债: (current liabilities)		
货币资金 (cash on hand and cash in bank)	\$321,718.79	\$3,524,941.79	短期借款 (short-term loans)		
短期投资 (short-term investment)			应付票据 (notes payable)		
应收票据 (notes receivable)			应付帐款 (accounts payable)	\$1,069,516.22	\$7,510,028.98
交易性金融资产 (transaction monetary assets)	\$3,020,346.62	\$480,496.15	预收帐款 (advances from customers)	\$0.00	\$42,940.80
应收利息 (interests receivable)			应付工资 (salaries payable)		
应收帐款 (accounts receivable)		\$4,727,599.80	应付福利费 (employees' bonus and welfare fund)		
其他应收款 (other receivable)	\$450.48		应付股利 (dividends payable)		
预付帐款 (prepayments)			应交税金 (taxes payable)	-\$10,000.67	-\$42,896.75
应收补贴款 (subsidy receivable)			其他应交款 (other taxes payable)		
存货 (inventories)	\$0.00	\$676,360.61	其他应付款 (other payable)	\$927,643.78	
待摊费用 (deferred expenses)			预提费用 (accrued expenses)		
一年内到期的长期债权投资 (long-term investments due within a year)			预计负债 (accrued liabilities)		
其他流动资产 (other current assets)			一年内到期的长期负债 (long-term liabilities due within a year)		
流动资产合计: (total current assets)	\$3,342,515.89	\$9,409,398.35	其他流动负债 (other current liabilities)		
长期投资: (long-term investments)			流动负债合计: (total current liabilities)	\$1,987,159.33	\$7,510,073.03
长期股权投资 (long-term investments in stock)			长期负债: (long-term liabilities)		
期货保证金 (Futures margin)			长期借款: (long-term loans)		
长期投资合计 (total long-term investments)	\$0.00	\$0.00	应付债券 (debentures payable)		
固定资产: (fixed assets)			长期应付款 (payables due after a year)		
固定资产原价 (original cost)	\$2,338.15	\$2,338.15	专项应付款 (special payable items)		
减: 累计折旧 (less: accumulated depreciation)	\$2,338.15	\$2,338.15	其他长期负债 (other long-term liabilities)		
固定资产净值 (net book value)	\$0.00	\$0.00	长期负债合计 (total long-term liabilities)	\$0.00	\$0.00
减: 固定资产减值准备 (less: allowance for decline)			递延税项: (deferred tax credits)		
固定资产净额 (net value after allowance)	\$0.00	\$0.00	递延税款贷项 (deferred tax credits)		
机械设备 (machinery and equipments)			负债合计 (total liabilities)	\$1,987,159.33	\$7,510,073.03
在建工程 (fixed assets in process of construction)			少数股东权益 (minority interests)		
固定资产清理 (fixed assets in disposition)			所有者权益 (或股东权益) (owner's equity)		
固定资产合计 (total fixed assets)	\$0.00	\$0.00	实收资本 (或股本) (pay-in capital)	\$1,000,000.00	\$1,000,000.00
无形资产及其他资产: (intangible and other assets)			减: 已归还投资 (less: investment return)		
无形资产 (intangible assets)			资本公积 (capital surplus)		
长期待摊费用 (long-term deferred expenses)			盈余公积 (surplus reserve)		
其他长期资产 (other long-term assets)			其中: 法定公益金 (including: common fund)		
无形资产及其他资产合计 (total intangible assets and other assets)	\$0.00	\$0.00	未分配利润 (undistributed profits)	\$506,630.01	\$1,050,598.60
递延税项: (deferred tax charges)			外币报表折算差额 (balance of foreign currency translation)	-\$151,273.45	-\$151,273.28
递延税款借项 (deferred tax charges)			所有者权益合计 (total owners' equity)	\$1,355,356.56	\$1,899,325.32
资产总计 (total assets)	\$3,342,515.89	\$9,409,398.35	负债和所有者权益合计 (total liabilities and owners' equity)	\$3,342,515.89	\$9,409,398.35

legal representative [法定代表人]:

chief accountant [主办会计]:

accounting dept manager [会计负责人]:



Income Statement (利润表)

青岛雅吉通国际贸易有限公司

R1 International (Qingdao) Co., Ltd.

Sep-21

Item	current section	last section	REMARK
一、主营业务收入 (major operating revenue)	\$ 1,348,905.60	\$ 11,247,861.73	
减：主营业务支出 (less: major operating cost)	\$ 1,371,408.19	\$ 11,517,203.04	
主营业务税金及附加 (major operating tax and surcharge)	\$ -	\$ 38.40	
二、主营业务利润 (major operating income)	\$ -22,502.59	\$ -269,379.71	
加：其他业务利润 (plus: other operating income)			
减：营业费用 (less: operating expenses)	\$ -	\$ 18,604.02	
管理费用 (administrative expenses)	\$ 32,180.98	\$ 174,365.20	
期货损益 (The profits and losses of the futures)	\$ -205,788.62	\$ -98,260.60	
财务费用 (financial expenses)	\$ -19,162.04	\$ -16,733.15	
三、营业利润 (operating profit)	\$ -241,310.15	\$ -543,876.38	
加：投资收益 (plus: gain arising from investments)	\$ -	\$ -	
补贴收入 (allowance revenue)			
营业外收入 (non-operating revenue)	\$ -	\$ -	
减：营业外支出 (less: non-operating expenses)	\$ -	\$ 92.21	
四、利润总额 (profit before taxes)	\$ -241,310.15	\$ -543,968.59	
减：所得税 (less: income tax)	\$ -	\$ -	
少数股东损益 (revenue to minority interests)			
五、净利润 (net profit) (losses"-")	\$ -241,310.15	\$ -543,968.59	



Cash Flows Statement (现金流量表)

青岛雅吉通国际贸易有限公司
RI International (Qingdao) Co., Ltd.

Sep/21

items	本年累计数
一、经营活动产生的现金流量 (cash received from operating activities)	
销售商品、提供劳务收到的现金 (cash received from sales of goods or rendering of serving)	\$15,977,649.99
收到的租金 (rental received)	
收到的税费返还 (tax returned)	
收到的其他与经营活动有关的现金 (other cash received relating to operating activities)	\$927,643.78
现金流入小计 (sub-total of cash inflows)	\$16,905,293.77
购买商品、接受劳务支付的现金 (cash paid for goods and services)	\$17,281,355.19
经营租赁所支付的现金 (cash paid for operating leases)	
支付给职工以及为职工支付的现金 (cash paid to and on behalf of employees)	
支付的各项税费 (value added tax on purchases paid)	\$696.84
支付的其他与经营活动有关的现金 (other cash paid relating to operating activities)	\$188,353.67
现金流出小计 [sub-total of cash outflows]	\$17,470,405.70
经营活动产生现金流量净额 (net cash flows from operating activities)	-\$565,111.93
二、投资活动产生的现金流量 (cash flows from investing activities)	
收回投资所收到的现金 (cash received from return of investments)	-\$2,539,850.47
取得投资所收到的现金 [cash received from distribution of dividends or profits]	-\$98,260.60
处置固定资产、无形资产和其他长期资产而收到的现金净额 [net cash received from disposal of fixed assets, intangible assets and other long-term assets]	
收到的其他与投资活动有关的现金 [other cash received relating to investing activities]	
现金流入小计 (sub-total of cash inflows)	-\$2,638,111.07
购建固定资产、无形资产和其他长期资产所支付的现金 [cash paid to acquire fixed assets, intangible assets and other long-term assets]	\$0.00
投资所支付的现金 [cash payment of investments]	
支付的其他与投资活动有关的现金 [other cash payment relating to investing activities]	
现金流出小计 [sub-total of cash outflows]	\$0.00
投资活动产生现金流量净额 (net cash flows from investing activities)	-\$2,638,111.07
三、筹资活动产生的现金流量 (cash flows from financing activities)	
吸收投资所收到的现金 [cash flows from financing activities]	\$0.00
其中：子公司吸收少数股东权益性投资所收到的现金 [including: cash from return of investments of minority of the sub-company]	
借款所收到的现金 [proceeds from borrowings]	
收到的其他与筹资活动有关的现金 [other proceeds relating to financing activities]	
现金流入小计 (sub-total of cash inflows)	\$0.00
偿还债务所支付的现金 [cash repayment of amounts borrowed]	\$0.00
发生筹资费用所支付的现金 [cash payment of expenses on any financing activities]	
分配股利、利润或偿还利息所支付的现金 [cash payment of distribution dividends or profits or interest expenses]	
其中：子公司支付少数股东的股利 [including: payment of distribution of dividends or profits to minority by the sub-company]	
支付的其他与筹资活动有关的现金 [other cash payment relating to financing activities]	
现金流出小计 [sub-total of cash outflows]	\$0.00
筹资活动产生现金流量净额 (net cash flows from financing activities)	\$0.00
四、现金净增减额 [net increase in cash and cash equivalents]	-\$3,203,223.00
加：期初现金余额	\$3,524,941.79
五、期末现金余额	\$321,718.79

legal representative [法定代表人]:

chief accountant [主办会计]:

accounting dept manager [会计负责人]: